Menu/Program	Enhancement/Change
B-2	**New Feature – Order Pause** New logic in the PO/worksheet generation program provides a procedure for delaying ordering parts that are slow movers to allow for the possibility of the item being returned resulting in too many on the shelf. To use this feature, the Order Pause Table (B-B – file ORPT) must be opened and configured. Then the new option will be available in B-2. In the character-based B-2 screen, the following new prompt will display: “Pause on Slow Moving Parts? (Y/N)”. In the GUI B-2 screen, the response to the same screen prompt under “Selection Options” will be accessible. (If the file is closed, that box is grayed out.) For more information on the setup of the order pause table, refer to section B-B. When an order is being created, if a part qualifies to be ordered and also qualifies as a “slow moving part”, and if the Order Pause option is turned on, then the logic will compare the current system date to that item’s date of last sale. If the difference is less than the “days to pause” as defined in the Order Pause table, then the suggested order logic will skip that part and it will not be ordered.
	New Feature – Ability to Save Emailed PO’s When a PO is emailed, new logic will now save a copy of the PO PDF in a designated directory. The name of the saved file will be PO(PO #)(ST #).PDF. A new parameter field in EDATA.SCP will define the "P.O. File Subdirectory". The format of this entry can be drive and user group (if the directory has been configured as a user group) or windows path. E.G. 5:55: OR \\SOFT2XP\C\SBC\UG55\
	New Feature – the Ability to set up “Target Criteria” for Order Creation – Available in GUI Only: When creating a worksheet (worksheet only – not PO) and using either the Formula method or Both Reorder Level and Formula, this new feature allows the user to set up “target criteria” for the worksheet. The target options are: Dollars, Units, Weight, or Gallons. (To use the weight option, the weight field must be populated on each inventory record. To use the gallon option, the fraction of a gallon field must be populated.) The user can set up a “Starting # of Weeks on Hand”. The program will use this as a starting point and will generate an order. The user also sets up a “% Tolerance” below and above. If the resulting order is within the tolerance %, either way, the program is done and the worksheet is created and saved. If the resulting order is higher than the above tolerance %, the program will reduce the # of weeks on hand and will run again. If the resulting order is too low, the program will increase the # of weeks on hand and run again. The program will continue to do this until the resulting order is either within the tolerance or just beyond the high tolerance. By using the feature that allows customization of the worksheet display screen, the user can see the resulting total amounts of the created worksheet. It is advantageous to set up Starting # of Weeks with a good educated guess. The program will have to make fewer loops through the inventory so will take less time to run.

Menu/Program	Enhancement/Change
B-2	**New Feature – Automated Transfer of Overstock – Stock Balancing** The trigger that initiates this logic is a new flag on the supplier record, Overstock Transfer. Setting this field, OVX, to “Y” turns the logic on. In addition, to use this new logic the Transfer Routing Table (XRT), must be open, built and configured. This table allows the user to identify stores on the same cluster that are possible overstock product sources for specific lines and to establish a store transfer priority. • For each ordering store, the parts to be considered for transfer can be identified by MFG, SUB and CAT. To consider an entire line, enter the MFG code with “**” under SUB and “***” under CAT. To consider subsets of a line, enter the MFG code, “**” under SUB and the specific category code of that subset under CAT. (The field containing that code in inventory must be designated as ‘CAT’.) • For each ordering store, the other stores on the cluster to be considered for automatic transfer on over-stock must be listed in this table in priority sequence. An optional file is the Transfer Exclusion Table. This file also identifies parts by MFG, SUB and CAT that are to be excluded from this transfer process. • To exclude entire lines of parts use the MFG code with “**” under SUB and “***” under CAT. • To exclude subsets of parts within a line, enter the MFG code, “**” under SUB and the category code of that subset under CAT. (Again the field must be designated as CAT in inventory.) If most lines are to be considered for overstock transfer, then the Transfer Routing Table can be set up with *’s in all 3 fields, MFG-SUB-CAT for all parts in all lines and the few lines that are not to be considered can be entered in the Exclusion Table. If the opposite is true – that only a few lines are to be considered for overstock transfer, then those few lines can be set up in the Transfer Routing Table and the Exclusion Table is not needed. If the supplier flag is "on", when B-2 runs, the following will happen internally: • A suggested order based on the store's quantities and order points will be created. • New logic will check each location in the store’s Transfer Routing Table by priority to determine if there is overstock on any of the items on the automatically generated suggested order that are not designated by the exclusion table. • Overstock will be determined using the fields that have been set up on Y-5 page F as the “Flds for O/S Calc”. • Once it has been determined if any non-excluded items on the original stock order can be obtained from any locations in the Transfer Routing Table based on "over-stock", then new logic will automatically create transfer out (TRC=0) pick tickets with the over-stock location as the invoicing store and the store that created the original stock order as the account. The pick tickets will print at the "over-stocked" locations. When the pick ticket processes, SETUPD configuration for transaction code "0" will determine how the ticket updates. • Finally, new logic will automatically recreate the suggested order using the newly updated quantities. NOTE: This process can only work successfully, if the invoice print and process batches are always active. NOTE: The transfers must complete processing prior to the step that recreates the PO. There is a 3 second delay before the job ends to help ensure print and process of the transfer tickets. NOTE: The B-6-G log is used for transfer information. NOTE: The purchase order will have a comment line created with the transfer result: e.g. Qty:2 St:1234 WIX51515

Menu/Program	Enhancement/Change
B-2	**New Feature – Ability to Use the Alternate Number Chain to Order from the Supplier with the Lowest Cost – Available in GUI Only:** There is a new prompt, under the Report Options tab, that triggers this logic. The prompt, "Use Alternate # Chain to Get Sup w/Lowest Cost", can only be accessed if “Create Purchase Order” is "N" and “Ordering Method” is “Reorder Level”. If the prompt is set to “Y”, the prompts, “Create for Supplier(s)”, become inaccessible since the suppliers will be determined based on lowest cost. The premise of this new logic is that a worksheet is being created for lines of parts that are each considered to be the primary part in an alternate number chain. The reorder level quantity is retrieved from the primary part; the “on hand” quantity is calculated by adding together the specified quantity fields (e.g. quantity on hand, quantity on order) on all of the parts in the alternate number chain. E.g. The alternate chain is AAA1, BBB2, CCC3. AAA1 is the primary part with an order point of 12 and a quantity on hand of 4. BBB2 has a quantity on hand of 2. CCC3 has a quantity on hand of 1. The combined quantity on hand is 7. The calculated quantity to order will be 5. In addition, the PO cost is retrieved from each part number in the chain. The order will be placed with the supplier of the part that has the lowest cost. The supplier is determined by reading the MFG record (M-3) of that part and getting the value in the first valid supplier field (SC1). The end result from a job run on a single MFG line could be multiple worksheets, one for each supplier that was determined to have the lowest price on a part-by-part basis. If a hard copy is requested in B-2, the output will be a combined list of all of the separate worksheets that have been created. Two new field designators can be used on the output line – SU# (for selected supplier) and PC$ (for lowest cost). There is no way to reproduce this list. Once the B-2 job is complete, the worksheets that have been created can be displayed and altered through B-3-C and printed through B-3-D. The following fields are retrieved from the part number in the “primary line” only: • Reorder level fields • Reorder flag • Maximum reorder field • Customer backorder field • Sales fields • Pause on slow moving parts • Preset delay ordering • Not available for reorder The following fields are retrieved from the part selected for order based on lowest cost: • Package flag field • Package quantity field • Cost price • Core price • Weight • Gallons • Description • Unit of measure code • Pipeline ordering • Supersession sell out • Vehicle qty Notes: Supplier minimum logic does not apply. Target logic does not apply. The lowest cost comes from the field on the part record set up in the cross-ref table at entry # 74. If Replace Existing Worksheet="Y", the logic will only remove the worksheet if the program selects a part number for that supplier.

Menu/Program	Enhancement/Change
B-3-C	**New Feature – GUI Only: Allow Access to QOHH, PTA, CBO from a PO Worksheet** <CTRL/U> (keystroke or button) from a detail line alter on a PO worksheet will display a window giving access to that part in QOHH (Quantity on Hand History), PTA (Part Tracking by Account) and CBO (Customer Backorder).
	New Feature – Access to the Epicor Buyers Guide – Available in GUI Only: Logic was added to allow the Epicor buyers guide to be accessed from the P.O. Worksheet display/alter program. Pressing <Shift><F-7> from Command will prompt for the part number; pressing <Shift><F-7> on an existing detail will use the part number already on that line. This feature was added as an option in the <CTRL-U> where the current part number will be used.
	Enhancement – Access to the Alternate Part Number Chain Window – Available in GUI Only: If system is configured to use the alternate parts window, logic was added to allow <CTRL-X> in the alter mode to check for an alternate parts chain for the current part. A window will display with the alternate part numbers, the description, the quantity on hand at the store for whom the order is being created and the value in the system defined purchase order cost field (inventory cross reference field # 74). This is informational only.
	New Feature – Selecting Alternate Parts and Changing Supplier if Necessary -Available in GUI Only: This new feature provides the ability to change the supplier by selecting a part from the alternate window. Use <CTRL/X> to bring up the alternate window. If the current line has alternates set up and if the quantity ordered is >0, then the logic will allow selection of a different part. If the supplier did not change, then the current part will be deleted and the new part will be put at the end of the current worksheet. If the supplier changed, then the current part will be deleted and the new part will be put at the end of the new supplier's worksheet (creating a new worksheet if necessary). The user will remain in alter mode on the next part # of the current worksheet.
B-3-F	**New Menu Selection – Order Point Maintenance** There are two new report programs under this new menu. The significant new feature in both of these report programs is the ability to alter numeric inventory fields that have been displayed to the screen as part of the report.
B-3-F-1	**New Report Program – Worksheet** This program was written to meet a specific user need. The customer stocks parts that can be sourced from two different suppliers. One supplier is lower cost but requires a long lead-time. The other supplier is more expensive but provides faster delivery. The items purchased from the different suppliers are sold using different part numbers; the numbers are linked together as alternate part numbers. Because of easy availability, more items from the expensive supplier are sold. However, the user would like to purchase enough from the lower cost supplier to cover demand for both part numbers. This new program allows the user to “print”, i.e. display to the screen, a worksheet that has been created based on sales history for parts purchased from the higher cost supplier and at the same time display the alternate part(s) linked to each part on the worksheet. Any relevant inventory fields can be displayed – e.g. sales history and order point AND based on screen settings, some or all of those inventory fields can be altered on that same screen.
	New Feature – Updating New Inventory Tracking Files New logic now updates 2 new inventory tracking files: • T-3-L-1 Quantity Returned History • T-3-L-2 Qty Core Return History The Quantity Returned History (RETH) file update is triggered when a field is changed. The field is hard-coded to RET on single store systems and multi-store systems using an STR inventory format and RT(store ID) on multi-store systems using a multi-store format. The Core Return Quantity History (CRQH) file update is triggered when the core return quantity field is updated. The same hard coding applies – either CRQ or CR(store ID).

Menu/Program	Enhancement/Change
B-3-F-2	**New Report Program – Inventory** This new program allows a user to create a customized inventory report that allows alter of user selected fields while the report is displayed on the screen. It provides a way to make inventory field modifications for many parts with a more efficient and informed procedure. Call SBC Customer Support for more information.
	New Feature – Updating New Inventory Tracking Files New logic now updates 2 new inventory tracking files: • T-3-L-1 Quantity Returned History • T-3-L-2 Qty Core Return History The Quantity Returned History (RETH) file update is triggered when a hard-coded field (RET on single store systems and multi-store systems using an STR inventory format and RT? On multi-store systems using a multi-store inventory format where “?” is replaced with the store ID) is modified. The Core Return Quantity History (CRQH) file update is triggered when a hard-coded field (CRQ on single store systems and multi-store systems using an STR inventory format and CR? On multi-store systems using a multi-store inventory format where “?” is replaced with the store ID) is modified.
B-4	**Enhancement – Flag PO Status as “Sent” when it is Emailed** When a P.O. is emailed to an email address that is on the supplier note page, then new logic will flag the P.O. status as sent.
	New Feature – Ability to Save Emailed PO’s When a PO is emailed, logic will save a copy of the PO PDF in a designated directory. The name of the saved file will be PO(PO #)(ST #).PDF. A new parameter field in EDATA.SCP will set up the "P.O. File Subdirectory". The format of this entry can be drive and user group or windows path. E.G. 5:55: OR \\SOFT2XP\C\SBC\UG55\
	Report Enhancement to Print the Package Count If the screen width is greater than 80 and package count is different than piece count, then new logic will now print the package count in the grand totals with the piece count.
B-5-C	**New Feature – GUI Only: Allow Access to QOHH, PTA, CBO from a PO Worksheet** <CTRL/U> (keystroke or button) from a detail line alter on a PO will display a window giving access to that part in QOHH (Quantity on Hand History), PTA (Part Tracking by Account) and CBO (Customer Backorder).
	New Feature – GUI Only -Access to the Epicor Buyers Guide Logic was added to allow the Epicor buyers guide to be accessed from the P.O. Worksheet display/alter program. Pressing <Shift><F-7> from Command will prompt for the part number; pressing <Shift><F-7> on an existing detail will use the part number already on that line. Additionally, this feature was added as an option in the <CTRL-U> where the current part number will be used.
	Enhancement: Ability to Alter P.O.’s with a Status of “Sent” The program will now look at a new Y-5 page F flag “Allow Alter Of Sent P.O.’s”. If this flag is set to “Y”, “sent” P.O. can be modified.
	Enhancement – Access to the Alternate Part Number Chain Window (GUI Only): If system is configured to use the alternate parts window, logic was added to allow <CTRL-X> in the alter mode to check for an alternate parts chain for the current part. A window will display with the alternate part numbers, the description, the quantity on hand at the store for whom the order is being created and the value in the system defined purchase order cost field (inventory cross reference field # 74). This is informational only.
	Enhancement – More Customized Screens New logic in the software that enables designing the customized screen areas now allows flagging fields to display only on the PO receiving screen (B-7-A) and not on the PO modification and finalization screen (B-5-C). This is done in Y-F-1 by setting a new special flag value of “9” on the field. The “9” means “Not B-7-A Receiving”.

<table>
<tr><th>Menu/Program</th><th>Enhancement/Change</th></tr>
<tr><td>B-5-C</td><td>Enhancement –Inventory Fields on the Detail Line in the Worksheet/PO Display/Alter Screen:
A logic change now provides the ability to include inventory fields on the single line detail display.</td></tr>
<tr><td></td><td>New Feature When Altering a Worksheet/PO:
Logic will now access a new Y-5 page F parameter field, ‘Remove Part from P.O. When 0’ing Out ORD’. Valid responses are:
• “Y” – to automatically delete the line
• “N” – to leave the line with a 0 in ORD
• “Q” – to display a window that says “Delete Part #: 12345? Yes or No”</td></tr>
<tr><td></td><td>Enhanced Mouse Use:
The flexibility of using the mouse in this program has been enhanced.
New logic now allows mouse clicks from one detail field to another detail field on another line and allows click from Command to a detail field.</td></tr>
<tr><td></td><td></td></tr>
<tr><td>B-5-D</td><td>Enhancement – Flag PO Status as “Sent” when it is Emailed
When a P.O. is emailed to an email address that is on the supplier note page, then new logic will flag the P.O. status as sent.</td></tr>
<tr><td></td><td>New Feature – Ability to Save Emailed PO’s
When a PO is emailed, logic will save a copy of the PO PDF in a designated directory.
The name of the saved file will be PO(PO #)(ST #).PDF.

A new parameter field in EDATA.SCP will set up the "P.O. File Subdirectory". The format of this entry can be drive and user group or windows path.
E.G. 5:55: OR \\SOFT2XP\C\SBC\UG55\</td></tr>
<tr><td></td><td>Enhancement – Optionally print the package count.
If the screen width is greater than 80 and package count is different than piece count, then new logic will now print the package count in the grand totals.</td></tr>
<tr><td></td><td></td></tr>
<tr><td>B-5-E-2</td><td>Feature Enhancement:
In the compare option, if the designator under "FLD" is of an alpha field and the "VALUE" happens to be a designator of a numeric field, new logic will now prompt if this is a "FIELD?".
If the user enters "N", then he will be allowed to continue.
Prior to this change, if the VALUE happened to be the designator of a numeric field, then the logic assumed it was an invalid entry and would not allow the user to continue.
For example: there was no way to search for a supplier code (SUP) equal to the value "STD" - because STD is the designator for "status date".</td></tr>
<tr><td></td><td></td></tr>
<tr><td>B-6-B-2</td><td>New Feature:
New software now allows the Enterprise system to send all P.O. messages to Autologue Central.
Any messages manually entered on the B-6-B-2 screen in the "COMMENTS" fields will be translated into MSG segments.
Note: There are 4 B-6-B-2 comment fields that are each 28 bytes. If all 4 of the comment lines are populated, they will be sent by truncating each one and separating them with an underscore. The fourth comment will end with a period.
The next possible message will come from the 30-byte special instruction field in the PO header, which will also be truncated and will end with a period.
Finally, if the 2 35-byte PO header remark fields are populated, they will be sent as messages - also truncated, separated by an underscore and ending with a period.
This should then get created as an MSG segment.</td></tr>
<tr><td></td><td>New Feature:
New logic in B-6-B-2 now provides the ability to send a purchase order to Autologue Central, which can then send it on to the POJA warehouse.
To do this, set up the following fields on the POJA supplier record: Modem# (MO#) = "B2B ID:"(Autologue Central relationship name)
Cust# (CU#) = (Customer account # on the warehouse system)
TID# = (Customer password on the warehouse system)
TSI# = (AConneX Ship Code)
Note: ePart ID must be set up in EOFFICE.SCP. Then set up the relationship at Autologue Central.</td></tr>
</table>

Menu/Program	Enhancement/Change
B-6-B-2	**New Feature – Ability to Include a PO# in a Filename** New logic in the program now provides the option to include the PO # in the filename. This can be accomplished by: • Setting up the LTID #: field with the value NAME=PO • Setting up the TEXT FILE NAME: with a # in the place where the PO # should be. E.g. PO#.txt would result in the filename PO123456789.txt
	New Feature – Transnet Orders Via FTP: New logic in B-6-B-2 now provides the ability to send PO's to Transnet through a Proxy server. The trigger for this new logic is the value in the B-6-B-2 field - FTP SERVER ADDRESS. If that value ends with the extension .ftp, then new logic reads an additional parameter file with that same name to get login information. The first line of the parameter file must be the web address followed by <CR><LF>. The remaining fields are optional. **Note:** This feature can also be used if the destination server web address is too long to fit into the field provided on the B-6-B-2 screen.
	Enhancement to Transnet Format: The logic in B-6-B-2 that creates an order in a Transnet format from an SBC purchase order has been enhanced to provide more information from the original SBC PO. • New logic will now create detail invoice comment lines for PO special instructions and PO remarks on the newly created orders. • New logic will now update the ship via field on the newly created order with the ship via on the originating PO's. In addition, the J-4-G program that takes an order in that Transnet format and converts it to an SBC pik/hold ticket has been enhanced to include this additional information in the newly generated order.
B-8	**New Feature – Ability to Apply Discounts to Average Cost Calculation** Logic will now access a new field parameter, “Apply Discount in CAC Calculation”, on Y-5 page F. If it is “Y”, then the saved discounted part cost will be used in the average cost calculation instead of the designated PO cost.
B-B	**New Feature – Order Pause Table** This new table is used by the software to identify “show moving parts” for the new Order Pause software in B-2 – the PO create program. This table has been hard-coded with 3 specific inventory fields – MFG, SUB, CAT. If this logic should apply to every part in the inventory file, then set all 3 fields to asterisks, MFG = ***, SUB = **, and CAT = ***. The table will have only this one entry. If only certain lines of parts should be checked for slow moving parts, then enter those specific MFG codes. Set both SUB and CAT to asterisks. Create an entry for each MFG code. If only certain categories of parts within those lines should be part of this logic, and if the field being used to categories the inventory is a 3-character field called CAT, then enter those specific category codes associated with each MFG code in this table. Set the SUB field to asterisks. Create an entry for each category within each selected MFG line. Once each entry has been created, the number of days to pause must be configured. This can be optionally set up based on unit cost, e.g. the higher the cost, the more days to pause. In addition, user defined inventory data can be used to further identify items as slow moving, e.g. rank.

Menu	Project Description
C, D-3	**New Feature – Access the PTA Lookup** New logic in the inventory display/alter program (ALTERI.INV) now provides the ability to swap to T-3-F (PTA print program) and T-3-K (QOHH print program) and display results to screen. If the new keystroke (<CTRL/U>) is pressed from COMMAND, and if both PTA and QOHH are open on the system, a window will pop up. The user can select whether to see data from T-3-F or T-3-K. On a multi-store system if the files are open F/S=Y, if the keystroke is entered from a store specific page, the data will be displayed from that store's file. On a multi-store system if the files are open F/S=C, if the keystroke is entered from a totals page, the data will be displayed from the composite file.
	New Feature: New logic now provides the ability to display all purchase orders for a particular part via the <CTRL/U> feature. When that keystroke is used, a new option for "Current Orders" displays as option "D". If that option is selected, the user will see the quantity ordered, the PO#, the store ID, the supplier code, the supplier name, the origin of the PO, the status of the PO, the expected date and the buyer (i.e. clerk).
	New Feature – Updating new Inventory Tracking Files New logic now updates 2 new inventory tracking files: • T-3-L-1 Quantity Returned History • T-3-L-2 Qty Core Return History The Quantity Returned History (RETH) file update is triggered when a hard-coded field (RET on single store systems and multi-store systems using an STR inventory format and RT? On multi-store systems using a multi-store inventory format where "?" is replaced with the store ID) is modified. The Core Return Quantity History (CRQH) file update is triggered when a hard-coded field (CRQ on single store systems and multi-store systems using an STR inventory format and CR? On multi-store systems using a multi-store inventory format where "?" is replaced with the store ID) is modified.
	New Feature: The ability to track changes to QOH by Clerk To implement this new option, set the new Y-5 page A prompt, 'Prompt For Clerk On Inventory Screen:". If this is set to "Y", the inventory alter program will ask for the clerk code on entry to the screen. This allows the software to capture the clerk code and then have the value to update the Quantity on Hand History file, if quantity on hand is changed.
	New Feature – Access to the Epicor Buyers Guide – GUI Only: Logic was added to allow the Epicor buyers guide to be accessed from inventory display/alter. Pressing <Shift><F-7> from Command with no part displayed on the screen will prompt for the part number. Pressing <Shift><F-7> from Command with a part displayed on the screen will display Buyers Guide information for that part. Additionally, this feature was added as an option in the <CTRL-U> where the current part number will be used.
	New Feature – Alternate Part Window – GUI Only: The alternate number feature has been enhanced to display the "linked" alternate parts in list form in a pop up window with the description and quantity on hand at the default task location. The clerk can then arrow down (or then back up) to the desired part and either click or press <Enter> to select it. Pressing <CTRL/X> at the originally entered part to replace it with the alternate part is how the original alternate logic works. If there are more than two parts in the alternate number chain, the only way to see them is by pressing <CTRL/X> multiple times. The enhanced feature is much more efficient. All the parts in the alternate chain display at one time. The list is created on the fly. The logic starts with the part number on the inventory display/alter screen, finds its alternate, looks to see if that part has an alternate, finds it and looks to see if that part has an alternate. The list will end whenever the original part or a part already in the list is encountered in the chain or if no alternate part is encountered. Note that if there are only two numbers in the "chain", that is, two parts point to each other – then the window will not display. The original alternate number logic will be used. Setting a hidden byte to "Y" will turn on this feature. (The hidden byte is in SHOP.SCP, record 17, byte 32.)

Menu	Project Description
D-4	**New Feature for Markup and Margin in the Report Generator** To increase pricing using a specified GROSS MARGIN: Enter "G" in the first column (under +-*/). Then enter the base field for the calculation (e.g. CST). The new logic will automatically set the next field to "%". The user will just press <Enter> through this field. Under value, enter the desired gross margin % for each price level being updated. Under "& PUT IN FLD" enter the price level being updated. To increase pricing using a specified MARKUP: Enter "M" in the first column (under +-*/) Then enter the base field for the calculation (e.g. CST). The new logic will automatically set the next field to "%". The user will just press <Enter> through this field. Under value, enter the desired markup % for each price level being updated. Under "& PUT IN FLD" enter the price level being updated.
	New Feature – Updating new Inventory Tracking Files New logic now updates 2 new inventory tracking files: • T-3-L-1 Quantity Returned History • T-3-L-2 Qty Core Return History The Quantity Returned History (RETH) file update is triggered when a hard-coded field (RET on single store systems and multi-store systems using an STR inventory format and RT? On multi-store systems using a multi-store inventory format where “?” is replaced with the store ID) is modified. The Core Return Quantity History (CRQH) file update is triggered when a hard-coded field (CRQ on single store systems and multi-store systems using an STR inventory format and CR? On multi-store systems using a multi-store inventory format where “?” is replaced with the store ID) is modified.
D-5-H	**New Feature: Monthly Inventory Sales Report.** This program utilizes data from the following files: • MFG for determining which lines to include. • INV/STR for true cost, last month cost, core cost, quantity on hand. • QOHH for quantity on hand at the end of each month for the last 2 years. • PORH for purchases this month. • PTA for sales information for the last 2 years. In addition with the product line sub code option on the selection page, multiple sales reports can be created within the same MFG line.
D-6	**New Feature – Updating new Inventory Tracking Files** New logic now updates 2 new inventory tracking files: • T-3-L-1 Quantity Returned History • T-3-L-2 Qty Core Return History The Quantity Returned History (RETH) file update is triggered when a hard-coded field (RET on single store systems and multi-store systems using an STR inventory format and RT? On multi-store systems using a multi-store inventory format where “?” is replaced with the store ID) is modified. The Core Return Quantity History (CRQH) file update is triggered when a hard-coded field (CRQ on single store systems and multi-store systems using an STR inventory format and CR? On multi-store systems using a multi-store inventory format where “?” is replaced with the store ID) is modified.

Menu	Project Description
D-6	**New Feature:** This new feature provides the option to update a numeric field(s) with a second quantity. This second quantity can be a decimal or non-decimal value. On the set up screen, under the heading for “adjust by” along with (QTY/DAT/1) there is a new option for NEW. To use this new feature, enter the field to be adjusted and then enter “NEW”. On the actual adjustment screen, after the QTY has been entered, a new prompt will pop up asking for the “NEW QTY”. If the field to be adjusted by this new quantity is a decimal field, the value prompted for will be in decimal format. If the field to be adjusted is a whole number, the value prompted for will be in that format.
	Converted to GUI
D-C-2	**Enhancement to the Hard Coded Report Output:** The invoice account number and sold-to line one have been added to the hard-coded output format of the report. When a hard copy is generated, all 25 characters of the sold-to line will print; when the report is run to the screen, only the first 18 characters of the name will display.
D-E	**New Feature – Updating new Inventory Tracking Files** New logic now updates 2 new inventory tracking files: • T-3-L-1 Quantity Returned History • T-3-L-2 Qty Core Return History The Quantity Returned History (RETH) file update is triggered when a hard-coded field (RET on single store systems and multi-store systems using an STR inventory format and RT? on multi-store systems using a multi-store inventory format where “?” is replaced with the store ID) is modified. The Core Return Quantity History (CRQH) file update is triggered when a hard-coded field (CRQ on single store systems and multi-store systems using an STR inventory format and CR? On multi-store systems using a multi-store inventory format where “?” is replaced with the store ID) is modified.
	Enhancements for More Efficiency: • Do not repeat part numbers when going forward after altering. • Allow alter of inventory lookup fields. • From the alter mode, allow <F-5> for copy, and <F-6> to paste. • New logic has added the <CTRL/U> feature when in the alter mode. • New logic to eliminate an incorrect “INV lookup key Not Found” message. • Hit list support has been added to this program.
J-4-G	**Enhancement:** The logic in B-6-B-2 that creates an order in a Transnet format from an SBC purchase order has been enhanced to provide more information from the original SBC PO. • New logic will now create detail invoice comment lines for PO special instructions and PO remarks on the newly created orders. • New logic will now update the ship via field on the newly created order with the ship via on the originating PO's. In addition, the J-4-G program that takes an order in that Transnet format and converts it to an SBC pik/hold ticket has been enhanced to include this additional information in the newly generated order.
J-6	**Enhancement – Sell Out Part Logic** The sell-out logic has now been added to the J-6 ordering calculation. That is, if the part has a 'sell out' part in the field designated in XRF # 175 with a quantity on hand > 0, then the part will not be ordered.
	New Feature – Alternate Description Logic The alternate description logic was added to this invoice generation program. That is, if the invoiced account is defined with an alternate description, that will be used on the newly generated order.

Menu	Project Description
J-6	**Enhancement:** Any transaction code defined in SETUP as a transfer-in, i.e. validation type “3”, will now appear in the list of valid Transaction Types to be used in this program. Prior to this change the only valid transfer code was “0”.
	Enhancement to Handle Package Rounding on Vendor Stock Returns: On a Vendor Stock Return, i.e. transaction code “7”, the package quantity rounding logic will now work differently than it does on a stock transfer out. On a stock transfer out, the logic always rounds up to cover what is needed. On a vendor return, the logic will now round down. The store can’t return more than it has. For example, if the store has 10 and the pack quantity field is 4, the store can only return 8. It can’t return 12!
	New Feature – the Addition of the Screen Prompt, “Ignore ROF”. There was hard-coded logic for vendor returns – transaction codes 5, 6, 7 to ignore the ROF flag so parts that are not being ordered can be returned to the vendor. There is now a facility to make this same logic work for customized transaction codes that could be used to move product from the stores back to the warehouse – by using the new screen prompt to “Ignore ROF”.
T-3-L	**New Menu – Special Qty Tracking Files** **[1] Qty Returned History** This is a report program with access to the RETH file. **[2] Qty Core Return History** This is a report program with access to the CRQH file.
T-3-L-1	**New Program – Qty Returned History (RETH)** The format of this file is exactly the same as the Quantity on Hand History file – as is the report program. The information being reported is changes to the quantity returned field in inventory if the designator of that field is either RET (on single store systems or multi-store systems using an STR inventory format) or RT? (on multi-store systems using a multi-store inventory format) where “?” is replaced by the store ID. On multi-store systems this file can be configured as File/Store “Y” or “N”.
T-3-L-2	**New Program – Qty Core Return History (CRQH)** The format of this file is exactly the same as the Quantity on Hand History file – as is the report program. The information being reported is changes to the quantity returned field in inventory if the designator of that field is either CRQ (on single store systems or multi-store systems using an STR inventory format) or CR? (on multi-store systems using a multi-store inventory format) where “?” is replaced by the store ID. On multi-store systems this file can be configured as File/Store “Y” or “N”.
Y-5-F	**New Field: ‘Remove Part from P.O. when 0’ing out ORD’.** Valid responses to this new question are: • Y – remove the part • N – do not remove the part • Q – prompt the user each time if the part should be deleted

Menu	Project Description
Y-7-N-4	**New Feature – Multiple STR Total Tables to Support the Calculation of Totals by Region as well as Company Totals:** The new logic to allow for multiple .RGN tables is triggered by a text file that contains the table name and description. If the text file exists, upon entry to this program new logic pops up a window so the user can select which table to use. The filename is called (Inventory format).TXT. The format is 1-5 byte name followed by a comma, followed by up to 25 byte description, followed by <CR><LF>. The inventory format must include the fields defined in the table.
Y-7-N-5	**New Feature – Updating new Inventory Tracking Files** New logic now updates 2 new inventory tracking files: • T-3-L-1 Quantity Returned History • T-3-L-2 Qty Core Return History The Quantity Returned History (RETH) file update is triggered when a hard-coded field (RET on single store systems and multi-store systems using an STR inventory format and RT? On multi-store systems using a multi-store inventory format where "?" is replaced with the store ID) is modified. The Core Return Quantity History (CRQH) file update is triggered when a hard-coded field (CRQ on single store systems and multi-store systems using an STR inventory format and CR? On multi-store systems using a multi-store inventory format where "?" is replaced with the store ID) is modified.
	Enhanced to the GUI display screen
Y-7-N-6	**Enhancement:** The logic was changed to allow calculated fields from both INV and STR to be configured to display on this screen.
Y-7-P	**New Options:** The ability to remove all dashes and to remove all slashes was added as another part number conversion option.